

Data Management System Guide for Local Access Managers (LAMs)



Adding a New User

Visit the CDE Identity Management webpage at <https://www.cde.state.co.us/idm>.

Click on ACCESS MANAGEMENT.

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Home

Identity Management (IdM)

Applications

- [CEDAR \(Colorado Education Data Analysis and Reporting System\)](#)
- [Data Pipeline](#)
- [EDIS \(Educator Identification System\)](#)
- [ESSU Data Management System](#)
- [EZREPORTS](#)
- [Facility Schools Student Data System](#)
- [IDEA Budget and Expenditures System](#)
- [LACES](#)
- [RANDA \(Colorado State Performance Management System\)](#)
- [RITS \(Record Integration Tracking System\)](#)
- [SEES \(Student Engagement Evaluation System\)](#)
- [SMART \(Students Migrating Academically on the Right Track\)](#)
- [SSCC \(Statewide Standard Course Codes System\)](#)
- [Transportation: CDE 40](#)
- [UIP \(Unified Improvement Planning Online System\)](#)

Resources

Registration and Access <ul style="list-style-type: none">• Access Management	Password Assistance <ul style="list-style-type: none">• I Forgot My Password	FAQ and User Guides <ul style="list-style-type: none">• Identity Management	Policies and Privacy <ul style="list-style-type: none">• Acceptable Use Policy
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Log in using your CDE credentials:

Sign In:

Enter your user name and password.

Username:

Password:

[Forgot your password?](#)



Create an Account for a new Data Management System (DMS) User:

Click on **New User**:

CDE Delegated Administration Home Bulk Load

Manage Users

User Actions

New User Export All Users Recent User Exports

Enter user information: Email, First Name, Last Name, Organization, and Password. The password should be random and it is not recommended to give all users the same password. CDE recommends selecting the box to **Reset password on next logon** for better security. Also, emails are not automatically generated based on adding users to the system. The “Notify user by email” box is not recommended because it does not include a link to the specific application or the role they now have; it only lets the user know they have an account:

CDE Delegated Administration Home Bulk Load

Profile Application Access Rights Application Administrative Rights

Manage Profile

Edit Profile Save Profile

Profile

Email: *
Unique email address

Organization: *
COLORADO DEPARTMENT OF EDUCATION

First Name: *
User first name

Last Name: *
User last name

Educator ID (EDID):
EDID

Password: *

Confirm Password: *

☐ Reset password on next logon

☐ Notify user by email

Confirm Email: *

Local access Manager:
☐ User is LAM

Middle Name:
User middle name

Phone:

End Date:
End Date

Password requirements

- At least 8 characters long
- Contain at least one upper case and one lower case character
- Contain at least one numeric character
- contain at least one non alpha numeric character (e.g. \$, @, _)

Click on **Save Profile** (bottom righthand corner).



Searching for a User:

Go to the **Manage User** screen.

Under **Search for Users** you can enter (*) as a wildcard in the **User ID** field to get full lists, or enter the first 2 letters of either their **User ID**, **First** or **Last Name** in their corresponding boxes:

The screenshot shows the 'Manage Users' interface. At the top, there's a header with 'CDE Delegated Administration', 'Home', and 'Bulk Load'. Below this is the 'Manage Users' title. Under 'User Actions', there are buttons for 'New User', 'Export All Users', and 'Recent User Exports'. The 'Search for Users' section is highlighted with a red arrow. It contains three input fields: 'User ID:' with a '*' character, 'Last Name:', and 'First Name:'. Below these fields are checkboxes for 'Active users only' and a 'Search' button.

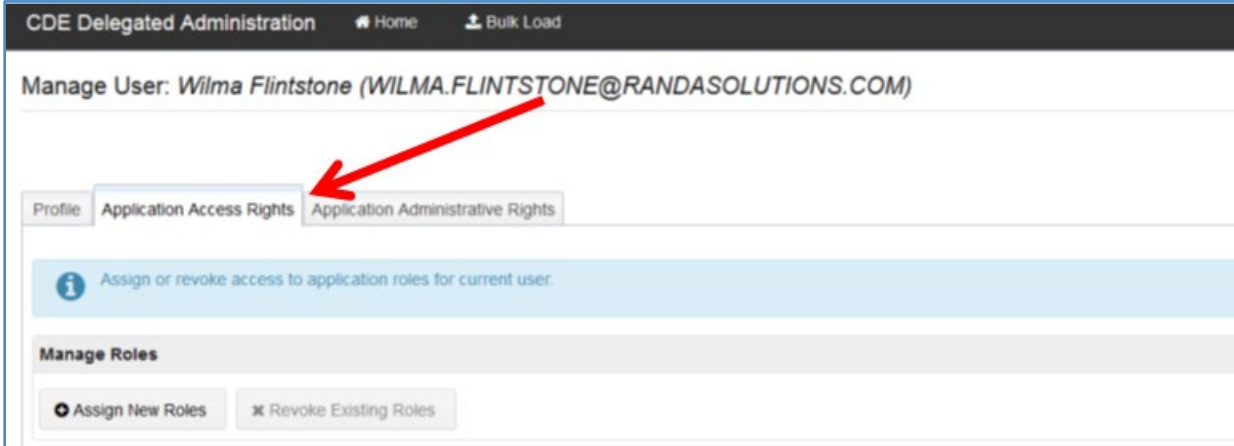
Click on the user account you would like to view:

This screenshot shows the same 'Manage Users' interface, but with search results displayed. The 'User ID' field now contains 'ja'. Below the search fields, a table lists the results. The first row is highlighted in blue.

USER ID	LAST NAME	FIRST NAME	STATUS
JA			Active
JA			Active
JA			Active
JA			Active

Assign a Role:

In the **Manage Users** screen, select the **Application Access Rights** tab.



CDE Delegated Administration Home Bulk Load

Manage User: Wilma Flintstone (WILMA.FLINTSTONE@RANDASOLUTIONS.COM)

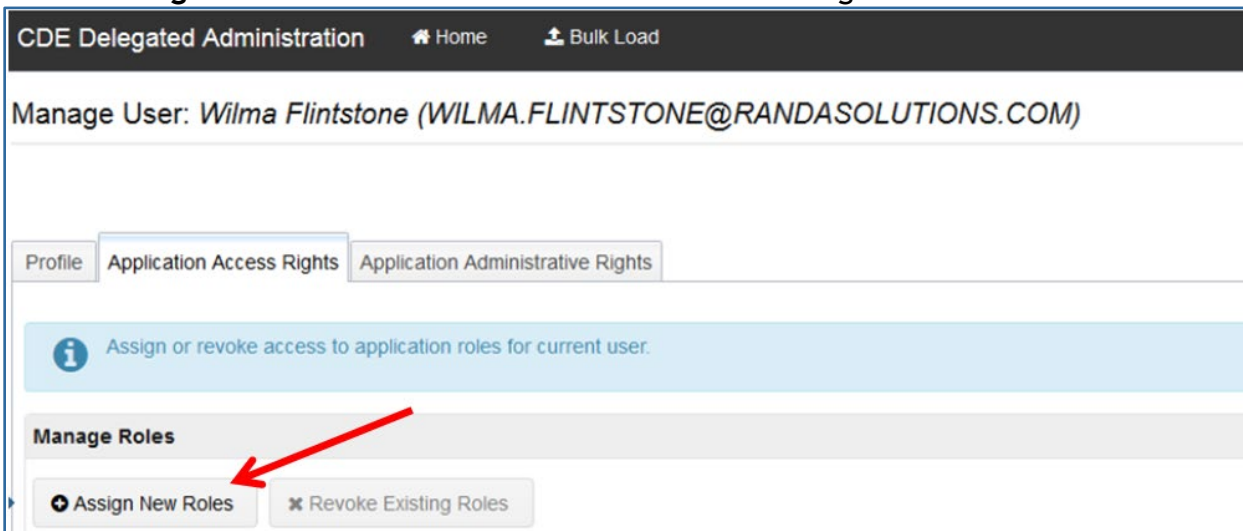
Profile Application Access Rights Application Administrative Rights

Assign or revoke access to application roles for current user.

Manage Roles

Assign New Roles Revoke Existing Roles

Choose **Assign New Roles** to see the roles that can be assigned to the user:



CDE Delegated Administration Home Bulk Load

Manage User: Wilma Flintstone (WILMA.FLINTSTONE@RANDASOLUTIONS.COM)

Profile Application Access Rights Application Administrative Rights

Assign or revoke access to application roles for current user.

Manage Roles

Assign New Roles Revoke Existing Roles

The **Application** column will show **ASCDMS**, the **Role** column will be DMS role names, and the **Internal Name** column will be the AU names of the roles which will include the AU 5-digit code. See the next page for the roles specific to the DMS:

APPLICATION	SCHOOL	COLLECTION	ROLE	INTERNAL NAME
<input type="checkbox"/> ASCDMS			AU_MONITORING_DIRECTOR	ASCDMS-00000~MD
<input type="checkbox"/> ASCDMS			AU_MONITORING_RECORD_REVIEWER	ASCDMS-00000~MRR
<input type="checkbox"/> ASCDMS			AU_MONITORING_POST_SCHOOL_INTERVIEWER	ASCDMS-00000~MPSI
<input type="checkbox"/> ASCDMS			FP	ASCDMS-00000~FP
<input type="checkbox"/> ASCDMS			AUMONITORINGRECORDREVIEWER	ASCDMS-00000~MRRnDR



The role descriptions for the DMS are as follows. Modifications to these roles over time may be necessary:

MD : AU_MONITORING_DIRECTOR (For AU SpEd Directors and also those who need full access).

MRR: AU_MONITORING_RECORD_REVIEWER (For I-13 IEP reviewers, includes I-14 and Fiscal).

MPSI: AU_MONITORING_POST_SCHOOL_INTERVIEWER (For I-14 PSO Interview access only).

FP: FP (Fiscal SpEd applications and correspondence only).

MRRnDR: AUMONITORINGRECORDREVIEWER (For I-13, I-14, Dispute Resolution, and Fiscal).

GD: AU_GIFTED_DIRECTOR (For AU Gifted Education Directors and those who need full access)

GF: AU_GIFTED_FISCAL (For AU Fiscal who would need access to Fiscal component)

GGRC: GIFTED_EDUCATION_REGIONAL_CONSULTANT(For 1-12 Regional consultants, access to certain AUs only by region)

Check the box next to the role you want to assign the user then click on **Assign Selected Roles**. A user may be assigned to only one role in the **ASCDMS** application. If the user is assigned to more than one role for the **ASCDMS** application, the role permissions will not work correctly:

CDE Delegated Administration Home Bulk Load

Manage Roles

Assign Roles

Search for Roles to Assign:

Application: **School:**

Available Roles to Assign:

APPLICATION	SCHOOL	COLLECTION	ROLE
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Important: An individual can be assigned to only one role at a time in the DMS. If assigned to more than one, permissions may not work correctly. If you experience difficulties with the permissions of a role, please contact me with details: Josh Fails Fails_J@cde.state.co.us



Helpful hints: Users accessing CDE applications should bookmark <https://www.cde.state.co.us/idm> and then click on the appropriate application on the left to access the login page. The Ascend DMS login can be bookmarked <https://www.cde.state.co.us/idm/essu-data> . Click on the blue rectangle to log into the Ascend DMS with your laptop credentials:

Log in to Ascend DMS

The username is the full email address and users may request a new password at any time by visiting <https://edx.cde.state.co.us/passwordmanagement/CDEPasswordApplication.html> .

If a user is locked out of their account, it will reset after 20 minutes.

Is there an email I can “whitelist” for my organization to ensure we do not miss any password emails? Yes, all password emails will be sent from NOREPLY@cde.state.co.us .

Password Requirements:

- Must be at least 8 character(s) long.
- Must contain characters from at least three out of following five categories : Uppercase alphabetic characters (A-Z), Lowercase alphabetic characters (a-z), Numerals (0-9), Non-alphanumeric characters (for example: !, \$, #, or %), Unicode characters.
- Must not contain any of user ID, first name or last name when their length is larger than 2.
- Must not be one of 24 previous passwords.

Questions regarding this DMS LAM Guide please contact: Josh Fails Fails_J@cde.state.co.us